

Please read entire page first before proceeding with application process.

Our broker is PFG, which stands for Peregrine Financial Group. Their main site is www.pfgbest.com if you want to see some general information about them, but use the link below to apply as it's specifically for FOREX accounts. There is more than one company called PFG so if you research it, be sure you're looking at the right company. Their NFA number is 0232217. They manage just under \$300M in assets and always beat the net capitalization requirement by 200%. You can further check them out at www.CFTC.gov.

BUSINESS ACCOUNTS, PENSIONS, TRUSTS AND IRA's have no online application procedure but you can download the form here: [Business Application Account](#)

PERSONAL ACCOUNT APPLICATION INSTRUCTIONS ARE SEPARATE AND FOLLOW BUSINESS ACCOUNT INSTRUCTIONS

It's a lengthy document but you need fax or scan/email to broker only pages that have been filled out by you, signed, etc. We suggest you save entire document to your computer for future reference but print out only the pages which require filling out. If you'd like to access only pages you'll need to fill out and return click:

[Pages to Print and Return to PFG](#) (or for IRA's to Custodian such as Equity Trust)

Photo ID is required for all business accounts for just the contact person in charge of the account. Scan and email to managedfx@pfgbest.com. Make sure you note business name on your email. Email is best as faxes may be too dark.

W-8ben is included in the application for non-US taxpayers and must be filled out and returned. Normally Section II is skipped (having to do with treaties with the US).

Articles of Incorporation or equivalent (depending on entity type) must also be included for account to be opened.

[LPOA](#) – fill out and return to PFG

Fax all application documents to 312 775-3095 or scan/email to managedfx@pfgbest.com

[Client Agreement](#) – Print and initial all pages and sign the last page as well. FAX all pages to 303 557-0117 (wait for recorded voice to finish before faxing) or scan/email to admin@captainsfund.com. This information also appears on the form.

Please direct all application and administrative questions to Moises Vargas at mvargasjr@gmail.com rather than directly to the broker (PFG).

THIS COMPLETES INSTRUCTIONS FOR BUSINESS APPLICATIONS

1. PERSONAL ACCOUNTS may be filed online – non-US you'll find [W-8ben](#) to download on this page and a photo ID is also needed:
[On Line Application](#) You will notice on this application it will say you are working with the following Broker/Firm Woodman Financial Services, Inc. That is correct.

Select the following items when completing page one of the application:

- Account Type: **Individual, Joint or what ever is applicable**
- Type: **Speculative**
- Do you intend to trade Forex? **Yes**
- Is this a managed account? **Yes ***** You'll need to change from NO to YES. This is important as it will cause an LPOA Limited Power of Attorney form to pop up later**
- Are you trading pursuant to a trading system? **No**
- Are you currently working with a PFG broker? **WFS, Inc. (Introducing Broker)**

2. Limited Power of Attorney - LPOA comes up during application process if you check YES, it is a Managed Account per instructions above. **WFS, INC. goes in the blank.** Phone number you'll need is **303 646-0510**. Anywhere it asks for Trader, the answer is WFS, Inc. That phone number is our private line for broker use and not for general use.

3. [Client Agreement](#) – Print and initial all pages and sign the last page as well. FAX all pages to 303 557-0117 (wait for recorded voice to finish before faxing) or scan/email to admin@captainsfund.com. This information also appears on the form.

Fax all application documents that cannot be done online to 312 775-3095 or scan/email to managedfx@pfgbest.com (W-8ben for non-US citizens and photo ID – all else can be done online)

Please direct all application and other administrative questions to Moises Vargas at mvargasjr@gmail.com rather than directly to the broker (PFG).